## 2025 Partner Program

Reach our nearly 800 Members through a year-long partnership with FPA New England, the second largest chapter in the country!

member firms represented

**40**%

of our membership are RIAs with over 320 Billion AUM



of our members are Registered Reps, representing **89 broker dealers** 

# 80%

of our membership are CFP<sup>®</sup>s with an average of 11 years of membership in FPA



FINANCIAL PLANNING ASSOCIATION

NEW ENGLAND



#### Platinum Partnership: \$6,500

- Presenter at Free CE days (virtual on 9/18 & 9/19)
- Exhibit space at all four half-day talks\*
- Up to 4 webinars
- Up to 2 dedicated messages and emails
- Promote partner content
- Meeting attendee lists
- Membership Listing
- Web page hyperlink/separate individual page for each partner

### Technology Partner: \$4,000

- Presenter at Free CE day (virtual)
- Exhibit space at all four half-day talks\*
- Up to 4 webinars
- Meeting attendee list
- Membership listing
- Web page hyperlink
- Provide a discount for members

#### Non-Profit Platinum Partner: \$3,500

- Presenter at Free CE days (virtual on 9/18 & 9/19)
- Exhibit space at all four half-day talks\*
- Webinar/Virtual presentation
- Dedicated email to membership
- Meeting attendee lists
- Membership Listing
- \* Talks are scheduled to be in person.

Maine • Massachusetts • New Hampshire • Vermont Contact admin@fpama.org to sign up!

# 2025 Partner Program

#### 2025 Calendar

March 20, 2025





Waltham Woods Conference Center, Happy Hour: The Painted Burro, Waltham, MA

- May 29, 2025
  Wicked Good Half-Day Talks
  & Happy Hour
  Union Bluff Hotel, York, ME
- August 14, 2025
  Wicked Good Half-Day Talks
  & Happy Hour
  Artisan Hotel, Salem, NH
- September 18 & 19, 2025 Virtual Free CE Days
- November 13, 2025
  Wicked Good Half-Day Talks & Happy Hour
   Waltham Woods Conference Center, Happy Hour: The Local, Waltham, MA

#### Ala Carte Opportunities

- Exhibit Space at a Half-Day Talk: \$1,500
- Webinar Partner: \$1,000



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